










AGRI-PARK DISTRICT: AMATHOLE	PROVINCE: EASTERN CAPE	REPORTING DATE: MARCH 2016		
 <b>KEY COMMODITIES</b>	 <b>AGRIPARK COMPONENTS</b>	 <b>STATUS</b>		
<ul style="list-style-type: none"> <li>Livestock (Cattle, sheep, goats, pigs)</li> <li>Vegetables</li> <li>Maize</li> </ul>	<ul style="list-style-type: none"> <li>7 FPSUs located in: Adelaide, Alice, Stutterheim/Dohne, Peddie, King Williams Town, Komga and Idutywa</li> <li>1 Agri-Hub located in Butterworth</li> <li>1 shared RUMC located in Buffalo City</li> </ul>	<ul style="list-style-type: none"> <li>DAMC Established</li> <li>25 Members</li> <li>The final draft of the Master Business Plan was submitted on the 29<sup>th</sup> of February 2016</li> </ul>		
 <b>POTENTIAL KEY CATALYTIC PROJECTS</b>	 <b>AGRO-PROCESSING BUSINESS OPPORTUNITIES</b>	 <b>KEY ROLE-PLAYERS</b>		
<ul style="list-style-type: none"> <li>Increase the genetic quality of emerging farmers livestock (District wide).</li> <li>Develop abattoir facilities at an FPSU level that focuses on deboning and grade B and C meat for the local markets (Butterworth).</li> <li>Creation of maize silos and milling facilities for maize production in Butterworth.</li> <li>Develop training facilities for small holder and emerging farmers in order for farmers to produce livestock, maize and wool for the market at the Agri-Hub in Butterworth.</li> <li>Development of vegetable processing facilities (cutting, peeling, packaging) in the Agri-Hub.</li> <li>Creating and marketing an organic vegetable industry to supply the increase in demand for organic vegetables (FPSUs).</li> </ul>	<ul style="list-style-type: none"> <li><b>Goat:</b> fresh and processed chevon products; milk; hides and fibres (mohair)</li> <li><b>Sheep:</b> fresh and processed mutton products; there is limited opportunity for wool-processing</li> <li><b>Cattle:</b> fresh and processed beef products and cattle hide</li> <li><b>Pigs:</b> fresh and processed pork products</li> <li><b>Meat:</b> a number of abattoirs already exist and should be upgraded before any new facilities are built; the opportunities for agro-processing are limited for all meat products</li> <li><b>Tomatoes:</b> fresh; sundried; canned and pureed</li> <li><b>Onions and potatoes:</b> Fresh; powdered; frozen; diced; whole and canned</li> <li><b>White maize:</b> milled; un-milled; brewed; processed into maize chop, maize rice, maize meal (sifted and un-sifted)</li> <li><b>Yellow maize:</b> animal feed and industrial uses</li> </ul>	<b>Public Sector</b> <ul style="list-style-type: none"> <li>DRDLR</li> <li>DRDAR</li> <li>ECRDA</li> <li>DEDEAT</li> <li>ECDC</li> <li>ECSECC</li> <li>SEDA</li> <li>DAFF</li> <li>ADM</li> <li>Amathole Development Agency (ASPIRE)</li> </ul>	<b>Industry</b> <ul style="list-style-type: none"> <li>SAMIC</li> <li>Red Meat Abattoir Association</li> <li>Livestock Registering Federation</li> <li>National Emergent Red Meat Producers' Organisation</li> <li>Red Meat Industry Forum</li> <li>South African Feedlot Association</li> <li>International Quality Assurance Services</li> <li>SA National Halaal Authority</li> <li>SA Society of Crop Production</li> <li>SA Fruit and Vegetable Canners Association</li> <li>Consumer Goods Council of SA</li> <li>SA Grain Information Service</li> <li>Animal Feed Manufacturers Association</li> <li>National Chamber of Milling</li> <li>Maize Trust</li> <li>Ronan Grain Management Services</li> <li>SA Grain Laboratory</li> <li>World Grain</li> </ul>	<b>Other</b> <ul style="list-style-type: none"> <li>ABSA, Standard Bank, Nedbank, FNB</li> <li>Land Bank</li> <li>East Cape Agri Co-op</li> <li>Humansdorp Co-op</li> <li>OVK</li> <li>Agri-SA and Agri-EC</li> <li>AFASA</li> <li>AEASA</li> <li>SAAMA</li> <li>Great Fish River Water Users Association</li> <li>Komga Farmers Association</li> <li>Kei Road Farmers Association</li> <li>Red Meat Research and Development SA</li> <li>Grand Handling Organisation of SA</li> <li>AgriBEE</li> </ul>
 <b>INFRASTRUCTURE REQUIREMENTS</b>	 <b>NEXT STEPS</b>	 <b>POSSIBLE ECONOMIC BENEFIT</b>		
<ul style="list-style-type: none"> <li>Upgraded roads around the Agri-Hub and RUMC</li> <li>Irrigation and water storage facilities</li> <li>Electricity and ICT infrastructure</li> <li>Fencing, feedlot, auction and handling facilities</li> <li>Abattoirs, silos and mills</li> <li>Transport</li> <li>Weighing, storage and packaging facilities</li> <li>Administrative and quality control facilities</li> <li>Staff housing</li> <li>Sales and training centres</li> </ul>	<ul style="list-style-type: none"> <li>Create an Infrastructure Investment Plan</li> <li>Construction of RUMC, FPSU and Agri-Hub Infrastructure</li> <li>Agriculture Land Audit to determine production areas for the three commodities</li> <li>Identify and assess small-holder and emerging farmers</li> <li>Create a Logistics Plan</li> <li>Implement a training and mentorship program</li> <li>Create an operational plan, outlining the operation of the Agri-Park components</li> <li>Establish a management committee</li> <li>Develop infrastructure and project funding models</li> <li>Establish linkages with private/public sector stakeholders</li> </ul>	<p>The Agri-Park is likely to contribute to employment in the district. The following multipliers have been used to determine the estimated number jobs that will be created for each hectare of a commodity produced. It is also important to consider downstream and value adding jobs which have been included.</p> <p>Livestock: 0.008 - 0.0143 jobs per hectare depending on livestock type (0.0071 – 0.0083 downstream jobs per hectare)  Vegetables: 0.8 – 3.5 jobs per hectare depending on vegetable type (0.29 – 0.9 downstream jobs per hectare)  Maize: 0.01 jobs per hectare (0.005 downstream jobs per hectare)</p> <p>It is estimated up to 3 400 ha of land will be farmed by emerging farmers in the district across all commodities. It is thus estimated that up to 10 600* jobs will be created in upstream and downstream activities in 10 years.</p> <p>*These numbers are estimations based on the application of employment multipliers and should be seen as a guide and not a definite amount.</p>		

